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## RKH ADVISES LLOYD FONDS AG ON SUCCESSFUL SUBSCRIPTION RIGHTS CASH CAPITAL INCREASE

February 22, 2022

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Raschke von Knobelsdorff Heiser (RKH) has advised Lloyd Fonds AG, a financial institution specializing in fund and asset management and listed on the open market of the Frankfurt Stock Exchange (*Scale*), on a cash capital increase with subscription rights for shareholders and a parallel private placement (the "Capital Increase").

The primary purpose of the Capital Increase was to raise funds for the implementation of acquisitions planned by Lloyd Fonds AG (see the RKH announcements of November 28 and 30, 2021). The offering consisted of 615,000 new shares in Lloyd Fonds AG with dividend rights from January 1, 2021, which were placed in full at a subscription price of EUR 12.00 per new share. The Capital Increase was carried out on the basis of the exemption provision of section 3 no. 2 of the German Securities Prospectus Act (WpPG) without a securities prospectus but with publication of a securities information sheet (WIB) permitted by BaFin. The issue results in a gross cash inflow of EUR 7.38 million for Lloyd Fonds AG.

RKH acted as corporate and capital markets law advisor to Lloyd Fonds AG and provided lead advice on the structuring and implementation of the Capital Increase and conducted the permission procedure for the publication of the WIB pursuant to Section 4 WpPG with BaFin. RKH partner Dr. Kristian J. Heiser (lead - Corporate/Capital Markets/M&A) as well as counsel Dr. Jan Hermann (Prospectus Law/Corporate/Capital Markets) and associates Maximilian Neeb (Corporate/Capital Markets/M&A) and Markus Korinth (Prospectus Law/Corporate/Capital Markets) acted for RKH. Oliver Wunsch and Niklas Weller from the legal in-house team were involved on behalf of Lloyd Fonds AG.

On the banking side, the Capital Increase was supported by futurum bank AG, in particular by Thorsten Haug (Section Head Capital Markets) and Anne Stohn (Capital Markets).

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### Background

RKH is a multi-award winning corporate/M&A boutique based in Hamburg, which was founded in 2005 as a spin-off from Freshfields Bruckhaus Deringer. The firm focuses on advising German and foreign clients on complex corporate and capital markets law issues, corporate transactions and litigation. RKH's clients include well-known family-owned companies, German and international industrial, trading and real estate companies, private equity/venture capital investors and family offices as well as banks and other financial service providers. Only recently, RKH was named "TOP

Law Firm 2021" in the current WirtschaftsWoche listing in the legal field of "Mergers & Acquisitions" and our partner Kristian Heiser was named "TOP Lawyer 2021". Further information can be found on the Internet at [www.rkh-law.de](http://www.rkh-law.de).

RKH has been advising the Lloyd Fonds AG group of companies on corporate, capital market and transaction law issues for several years.

### **Contact Information**

Dr. Kristian J. Heiser  
+49 40 866 433 44  
[heiser@rkh-law.de](mailto:heiser@rkh-law.de)