



RKH ADVISES E-MOBILITY COMPANY ELARIS ON LISTING IN THE OPEN MARKET SEGMENT OF MUNICH STOCK EXCHANGE (M:ACCESS)

14 March 2024

Raschke von Knobelsdorff Heiser (RKH) has advised ELARIS AG (ELARIS) on its listing in the m:access open market segment of the Munich Stock Exchange. ELARIS is a founder-managed e-mobility company. The shares were first listed on 14 March 2024 and shall be tradeable on the XETRA trading platform in the near future.

ELARIS under its own brand name currently offers a range of vehicles, consisting of a total of six electric car models, from subcompact cars to SUVs and limousines to vans in German-speaking countries. The vehicles are manufactured by electric vehicle manufacturers based in the People's Republic of China, with the vehicles being customised to European standards on behalf of ELARIS. In some cases, ELARIS carries out further customisation itself, particularly in the software area of the vehicles. ELARIS also offers charging infrastructure solutions such as charging stations and wallboxes.

As part of a public offering of 10,000 shares and the inclusion of all 12,100,000 ELARIS shares in the open market segment of the Munich Stock Exchange in the m:access trading segment, a securities prospectus had to be prepared and the corresponding approval procedure carried out with the German Federal Financial Supervisory Authority (BaFin).

ELARIS was advised by RKH Partner Dr. Kristian J. Heiser (Lead - Corporate/Capital Markets/M&A) and Counsel Markus Korinth (Capital Markets/Prospectus Law) as well as Dr. Philipp Hartmann (Corporate/Capital Markets/M&A) and Associate Philipp Lutz (Capital Markets/Corporate).

Background

RKH is a multi-award winning corporate/M&A boutique based in Hamburg, which was founded in 2005 as a spin-off from Freshfields Bruckhaus Deringer. The firm focuses on advising German and foreign clients on complex corporate and capital markets law issues, corporate transactions and litigation. RKH's clients include well-known family-owned companies, German and international industrial, trading and real estate companies, private equity/venture capital investors and family offices, as well as banks and other financial services providers. Further information can be found on the Internet at www.rkh-law.de.

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