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## **RKH ADVISES ESPG AG IN SUCCESSFUL CREDITORS' MEETING ON AMENDMENTS OF THE CONDITIONS OF ITS 2018/2023 BOND**

14 September 2023

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Raschke von Knobelsdorff Heiser (RKH) advised ESPG AG on the successful implementation of a creditors' meeting regarding the 2018/2023 corporate bond issued by ESPG AG. The bond creditors of ESPG AG, already at a first creditors' meeting, have resolved upon substantial amendments of the terms and conditions with the required quorum of 50 % of all outstanding bonds and the considerable majority of over 98 % of all votes cast. By doing so, the investors and the investor protection associations support the further development and secure the bond financing of ESPG AG for the next three years. ESPG AG, short for European Science Park Group, is a real estate company specialising in science parks with registered office in Cologne.

RKH has been advising ESPG AG for several years on corporate, capital market and real estate law issues, in particular in connection with the development of its real estate portfolio.

RKH was represented by RKH partner Dr. Kristian J. Heiser (lead - corporate/capital markets/M&A), counsels Dr. Philipp Hartmann and Dr. Jan Hermann (both capital markets), senior associates Dr. Cornelius Karcher, Markus Korinth and Maximilian Neeb (all corporate/capital markets/M&A) and associates Philipp von Kageneck and Philipp Lutz.

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### **Background**

RKH is a multi-award winning corporate/M&A boutique based in Hamburg, which was founded in 2005 as a spin-off from Freshfields Bruckhaus Deringer. The firm focuses on advising German and foreign clients on complex corporate and capital markets law issues, corporate transactions and litigation. RKH's clients include well-known family-owned companies, German and international industrial, trading and real estate companies, private equity/venture capital investors and family offices as well as banks and other financial service providers. Further information can be found online under [www.rkh-law.de](http://www.rkh-law.de).

### **Contact Information**

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