



RKH ADVISED LAMPE PRIVATINVEST AND QVM PRIVATKAPITAL ON THE SALE OF ERFURTER TEIGWAREN GMBH TO THE SCHWARZ GROUP

30 SEPTEMBER 2022

Raschke von Knobelsdorff Heiser (RKH) advised Lampe Privatinvest and QVM Privatkapital on the sale of Erfurter Teigwaren GmbH (ETW), the oldest pasta producer in Germany, to Schwarz Produktion Stiftung & Co. KG (Schwarz Produktion). Specifically, the shares in the management company of ETW and a minority interest held by the managing director of ETW were sold. The closing of the transaction is still subject to clearance by the Bundeskartellamt (Federal Cartel Office).

ETW, headquartered in Erfurt (Thuringia), operates the pasta factory, which has been producing pasta since the year 1793. With the production volume of about 100,000 tons and 170 employees, ETW is also one of the largest pasta manufacturers in Germany.

Lampe Privatinvest is an investment company based in Hamburg, which is advised by QVM Privatkapital and financed by a select group of entrepreneurial private investors as well as the initiators. The negotiations were lead on the side of Lampe Privatinvest by Victor Antunes and Felix Hückel.

Schwarz Produktion is the umbrella brand of the Schwarz Group's production facilities. In total, more than 4,500 employees in the Schwarz Produktion companies produce high-quality food as well as sustainable packaging and materials for the retail companies Lidl and Kaufland.

Lampe Privatinvest was advised by RKH partners Dr. Kristian J. Heiser (Corporate/Capital markets/M&A), of Counsel Prof. Dr. Christian Möller (Tax) and Associate Philipp Lutz (Corporate/Capital markets/M&A). In IT/IP law matters the team was supported by KNPZ-Partner Dr. Kai-Uwe Platz. On the recommendation of RKH, COMMEO-Partner Dr. Johanna Kübler was involved in advising on merger control law. The Schwarz Group was advised by a Noerr team led by corporate/M&A partner Dr. Maurice Seché.

Background

RKH is a renowned corporate/M&A law firm based in Hamburg, which was founded in 2005 as a spin-off from Freshfields Bruckhaus Deringer. The firm focuses on advising German and foreign clients on complex corporate law issues, corporate transactions and litigation. The firm's clients include well-known family businesses, German and international industrial, commercial and real estate companies, private equity/venture capital investors and family offices, as well as banks and other financial service providers. Further information can be found on the Internet at

www.rkh-law.de. RKH also advised Lampe Privatinvest on the successful sale of Bunny Tierernährung GmbH in 2021.

Contact

Dr. Kristian J. Heiser
+49 40 866 433 0
heiser@rkh-law.de