

RASCHKE VON KNOBELSDORFF HEISER advises the HSV Fußball AG on its refinancing

27 September 2016

RASCHKE VON KNOBELSDORFF HEISER (RKH) advised the HSV Fußball AG (HSV) during its capital market placement of bonded loans with a total volume of EUR 40 million. The bond has a term until 2026 with an interest rate of 5.0 percent per year. The inflow of funds will replace the Volkspark football stadiums (*Volksparkstadion*) financing and moreover allow further investments for the HSV-Campus as well as the *Volksparkstadion*. The bond had been offered exclusively to institutional shareholders and professional investors and was heavily oversubscribed. Investors mainly include banks, insurance companies and pension funds.

RKH-Partner Dr. Kristian J. Heiser (lead) and Dr. Thorsten Raschke (both Corporate/M&A and Finance) advised the HSV. The emission was supported by HSV in-house counsel Dr. Julius Becker.

Background

RASCHKE VON KNOBELSDORFF HEISER (RKH) is a Partnership of Lawyers with ten Attorneys-of-law. The law firm was established in 2005 by a spin-off from Freshfields Bruckhaus Deringer and is today one of the leading corporate/M&A-boutiques in Germany. Focusing on high-end legal services the law firm concentrates on advising German and foreign clients in complex corporate matters, corporate transactions and corporate litigation. The firm's clients include well-known family-owned companies, German and international industrial and commercial groups, real estate companies, private equity firms as well as banks and other financial service providers. You will find further details at www.rkh-law.de.

RKH-Partner Dr. Kristian J. Heiser has already advised the HSV during the emission of the anniversary bond in 2012 and repeatedly with regards to financing topics.

Contact

Dr. Kristian J. Heiser
Partner, lawyer
Tel.: +49 40 866 433 11
heiser@rkh-law.de