



RKH ADVISES LAIQON AG ON THE ISSUANCE OF CONVERTIBLE BONDS IN A TOTAL NOMINAL AMOUNT OF UP TO EUR 25 MILLION

16 May 2023

Raschke von Knobelsdorff Heiser (RKH) advised LAIQON AG (formerly: Lloyd Fonds AG), Hamburg, a bank-independent financial institution listed on the Open Market Segment Scale of the Frankfurt Stock Exchange, on the issuance of the convertible bond 2023/2027 and the convertible bond 2023/2028 in a total nominal amount of up to EUR 25 million.

LAIQON AG is the parent company of the LAIQON Group, which has positioned itself over the last few years as a full-service provider in the three business segments Asset Management, Wealth Management and Digital Wealth. The LAIQON Group's offering includes open-ended investment funds, individual and standardized asset management, special mandates for institutional clients and digital solutions.

Within the scope of the project, among other things, a securities prospectus for the public offering of the convertible bond 2023/2028 of LAIQON AG with a total nominal amount of up to EUR 20 million as well as for its inclusion in trading on the Open Market of the Frankfurt Stock Exchange (Quotation Board) had to be prepared and the corresponding approval procedure at the Federal Financial Supervisory Authority (*BaFin*) had to be carried out. mwb fairtrade Wertpapierhandelsbank AG, Gräfelfing, has been commissioned as subscription agent for the subscription offer. The subscription offer runs until May 17, 2023.

Already in February 2023, RKH had provided legal support for the issuance of the convertible bond 2023/2027 of LAIQON AG with a total nominal amount of EUR 5 million excluding shareholders' subscription rights, which was offered to selected investors at a minimum subscription amount of EUR 100,000.00 per investor within the scope of a private placement. On the banking side, futurum bank AG, Frankfurt am Main, supported this issue. The convertible bond 2023/2027 was fully placed and has already been included in trading on the Open Market of the Frankfurt Stock Exchange (Quotation Board).

LAIQON AG was advised on the part of RKH by RKH partner Dr. Kristian J. Heiser (Lead - Corporate/Capital Markets/M&A), Counsels Dr. Philipp Hartmann (Corporate/Capital Markets/M&A) and Dr. Jan Hermann (Prospectus Law/M&A) as well as Senior Associate Markus Korinth (Capital Markets/Prospectus Law).

Background

RKH is a multi-award winning corporate/M&A boutique based in Hamburg, which was founded in 2005 as a spin-off from Freshfields Bruckhaus Deringer. The firm focuses on advising German and foreign clients on complex corporate and capital markets law issues, corporate transactions and litigation. RKH's clients include well-known family-owned companies, German and international industrial, trading and real estate companies, private equity/venture capital investors and family offices, as well as banks and other financial services providers. Further information can be found on the Internet at www.rkh-law.de.

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