



RKH ADVISES NEON EQUITY AG ON FIRST IPO IN GERMANY IN 2023

2 February 2023

Raschke von Knobelsdorff Heiser (RKH) advised Neon Equity AG, a founder-led investor and advisor focusing on real estate, consulting and technology, on its IPO in the open market segment Primärmarkt of the Düsseldorf Stock Exchange. The initial listing of the shares took place on January 13, 2023, making it the first stock exchange listing in 2023.

Neon Equity AG participates as an investor in companies or founds companies with the aim of promoting the value development of these companies by creating and implementing a capital market development strategy. Neon Equity AG offers consulting services in connection with the planning, structuring and implementation of financing and capital measures as well as other capital market transactions. The focus of Neon Equity AG is on companies operating in the real estate, consulting or technology sectors.

Within the scope of the project, a securities prospectus had to be prepared for a public offering of 10,000 shares as well as for the inclusion of all 40,050,000 shares of Neon Equity AG in trading on the open market of the Düsseldorf Stock Exchange in the segment Primärmarkt and the corresponding approval procedure had to be carried out at the German Federal Financial Supervisory Authority (BaFin). In the run-up to the listing, RKH also provided legal support for the change of legal form of Neon Equity AG into a stock corporation.

Neon Equity AG was advised on the part of RKH by RKH Partner Dr. Kristian J. Heiser (Lead - Corporate/Capital Markets/M&A), Counsels Dr. Philipp Hartmann (Corporate/Capital Markets/M&A) and Dr. Jan Hermann (Prospectus Law/M&A) as well as Senior Associate Markus Korinth (Capital Markets/Prospectus Law).

Background

RKH is a multi-award winning corporate/M&A boutique based in Hamburg, which was founded in 2005 as a spin-off from Freshfields Bruckhaus Deringer. The firm focuses on advising German and foreign clients on complex corporate and capital markets law issues, corporate transactions and litigation. RKH's clients include well-known family-owned companies, German and international industrial, trading and real estate companies, private equity/venture capital investors and family

offices, as well as banks and other financial services providers. Further information can be found on the Internet at www.rkh-law.de.

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