



RKH ADVISED MANAGEMENT OF TELIO GROUP ON ACQUISITION BY CHARTERHOUSE CAPITAL PARTNERS AND ON THEIR RE-INVESTMENT

1 FEBRUARY 2022

Raschke von Knobelsdorff Heiser (RKH) advised the management of the telecommunications and software company Telio on the sale of the group to the British financial investor Charterhouse Capital Partners LLP (Charterhouse) and the management's re-investment into the group. The acquisition by Charterhouse was completed at the end of 2021 and the re-investment of the management was completed at the end of January 2022.

Telio develops, installs and operates communication and media systems for prisons and thus contributes significantly to the resocialisation of prisoners. Telio installs telephones and the associated systems in prisons, via which prisoners can make controlled phone calls - from the cell wing or directly from their prison room. The services include other means of communication: televisions, DVD players, radios and computers with limited internet access. Telio also plans to transition to internet-based services and telephony.

Telio's management was advised by RKH partner Dr. Dominik Ziegenhahn (Corporate/M&A) and of counsel Prof. Dr. Christian Möller (Tax) on the corporate and tax aspects. Charterhouse was advised by a team from Allen & Overy.

Background

RKH is a renowned corporate/M&A law firm based in Hamburg, which was founded in 2005 as a spin-off from Freshfields Bruckhaus Deringer. The firm focuses on advising German and foreign clients on complex corporate law issues, corporate transactions and litigation. The firm's clients include well-known family businesses, German and international industrial, commercial and real estate companies, private equity/venture capital investors and family offices, as well as banks and other financial service providers. Further information can be found on the Internet at www.rkh-law.de.

RKH partner Dominik Ziegenhahn already advised Telio's management in connection with DBAG's acquisition of the Telio Group and the management's re-investment at that time. Since then, Dominik Ziegenhahn has regularly advised Telio on corporate law issues.

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